

## 2017-2018 Net Worth Statement

Student's Name \_\_\_\_\_ SID \_\_\_\_\_  
Last First

Preferred Name (if different than above) \_\_\_\_\_  
Last First

**Instructions: Net Worth equals *current balance or market value* minus *debt*.**

List information that was accurate *at the time you first submitted your 2017-2018 FAFSA*.

- List value, debt, and net worth for *each* business and real estate property *separately* (include name and address for each; use additional pages if needed). **Note:** *If you are a dependent student*, we will assume each listing is for your parents unless you indicate that it is yours.
- Businesses:** Under this heading, include market value of land, buildings, machinery, equipment, inventory, etc. Do *not* include a family farm (that you and/or your parents live on) or a family business (one that your family owns and controls more than 50%) with 100 or fewer full-time or full-time equivalent employees.\*
- Real Estate:** Under this heading, list real estate owned. If you are an independent student, do *not* include the home **you** live in. If you are a dependent student, do *not* include the home **your parent(s)** live in.\*
- Other Investments:** Under this heading, write the *total* of the current market value of each of your investments other than businesses or real estate. "Other investments" include, but is not limited to, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, commodities, qualified educational benefits or education savings accounts. Do *not* include life insurance, retirement plans, or cash, savings, and checking accounts already listed in FAFSA questions #40 and #88.\*

\*See paper FAFSA instructions for questions 42, 43, 91, and 92 for more detail on what to include.

**At the time I first submitted my 2017–2018 FAFSA**, our business, real estate, and investment net worth was:

**Businesses** (For businesses, "debt" only includes debts for which the business or investment farm was used as collateral.)

Name: _____	Name: _____
Value: \$ _____	Value: \$ _____
Debt: \$ _____	Debt: \$ _____
Net Worth: \$ _____	Net Worth: \$ _____

**Real Estate** (If you need more space, please attach a separate sheet of paper.)

Address: _____	Address: _____
Value: \$ _____	Value: \$ _____
Debt: \$ _____	Debt: \$ _____
Net Worth: \$ _____	Net Worth: \$ _____

**Other Investments:** Add together the current market value of each investment (other than the business and real estate investments listed above) to arrive at the "total current market value." See instructions above for detail on what to include.

Total Current Market Value of All Other Investments of Student: \$ \_\_\_\_\_

Total Current Market Value of All Other Investments of Parent(s): \$ \_\_\_\_\_

*I certify that the above information is true, complete, and accurate to the best of my knowledge.*

\_\_\_\_\_  
Student's Signature Date

\_\_\_\_\_  
Parent's Signature (if dependent student) Date

\_\_\_\_\_  
Parent's Name Printed