

DeAnza College - Title III Project Start-up

Budget and Fiscal Issues

September 26, 2007----4:15-5:00pm in Adm. 109 (inside the building).

Agenda Topics

DeAnza's Five-Year Title III Budget

Is it guaranteed that we will get this money for all five years?

Title III - A Different Kind of Soft Money

- *Tent Metaphor – Cautions for Patterns of Spending*
- *Operational vs. Developmental Spending*
- *Caution: Supplement vs. Supplant*

Allowable and Non-Allowable Expenditures

Budget Plan for Phased Institutionalization of Recurring Costs

*Are we really obligated to continue everything we begin with Title III funds?
What did we say we were going to institutionalize?*

Audit Trails and the Importance of Title III Budget Codes

*The Bermuda Triangle of Title III Audit Exceptions
Documentation Against SUPPLANTING
Time and Effort Reporting*

Overview of EDGAR's Expanded Grants Authority Regulations For Higher Education Programs

Discussion of Both Opportunities and Perils

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Title III Start-up Consultation Visit
De Anza College * September 26, 2007—2:00-4

Topics to Be Covered

Higher Education's Strengthening Institutions Program (Title III)

1. Brief review of the Title III program and its purposes
2. Reconciling the Grant's Language w/ a Changing Institutional Reality

DeAnza's Title III Project

3. Project Organization and Oversight
4. External Communications Protocol
5. Brief Overview of Activity Implementation Plan
6. Review of Grant Objectives: Five-Year CDP and Annual Objectives

Accountability Overview

7. *Reference Handbook for Project Directors* (Dowden)
8. When Federal and College 'Rules' are Not Consistent
9. Required Federal and Internal Reporting Cycles

Institutionalization Strategies Begin With Project Launch

10. Ties to Accreditation Cycles and Other Accountability Goals
11. Suggestions for Change Management – *Institutional Development 101*
12. Annual Planning and Budget Processes; Personnel and Hiring Processes
13. The Potential for Leveraging Other Dollars and Other Special Projects

Questions

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